



Term Loan Commitments

Funding From **US\$1 million to US\$500 million +**

Equity Capital and Securities (London) is a full service International Financial Placement and Investment Banking consulting firm.

We Specialise in Private Placements of Large Loans, As Well As Having Private Leaders Who Can Commit Funds From **One To A Hundred Million Dollars** Within A Short Period Of Time. In Addition To Our Private Placements Loans And Our Private Leaders, We Have Access To Major Capital Market Lenders, Investment Banks, Merchant Banks Who Can Commit Amounts of Funding to Qualified Borrowers. We Also Work With A Group of Institutional Assets Managers Who Provide Financing From **\$1 Million to \$500 Million +**

Industry preferences that we obtain financing for include:

Agriculture / Forestry / Fishing • Apparel & Fashion • Art • Chemical Companies • Computers & Software • Communications • Consumer Products • Construction • Distribution • Electronic Components • Energy • Financial Services • Heavy Farm Equipment • Leisure - Life Sciences • Medical Devices • Medical/Healthcare • Manufacturing • Multimedia • Natural Resources • Oil & Gas Exploration • Pharmaceutical • Publishing • Raw Material • Real Estate - Related Services • Retail • Ship & Airline Manufacturing • Technology • Trade Financing • Waste Management



Our Funding Sources, Consist Of Private Lenders, Banks, Trusts, Private Placements And Syndicated loans. We Arrange All Funds For Investment Regardless Whether A Project Is Involved Or Not.

Our private investment banker will commit loan funds through his bank within **ten (10) days** of a finalized agreement Our lenders will only accept negotiable instruments in the form of a Standby Letter of Credit, Bank, or Insurance Company Guarantee— for the loan.

Securitized loans carry a one to ten-year maturity. Interest payments are paid semi-annually or annually (interest in arrears) or in advance from loan proceeds. The interest rate is fixed or floating, and no pre payment penalty is imposed for early loan repayment Our lenders do not require participation and place no restriction on the legal use of funds.

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EQUITY CAPITAL & SECURITIES LONDON

PROJECT FINANCE ARRANGERS & CONSULTANCY ADVISORY SERVICES

If You Have Projects Which You Would Like Us To Consider For Financing, Please Provide a Cover Letter Outlining The Nature Of The Project

EQUITY CAPITAL AND SECURITIES (LONDON) Will be Happy To Answer Any Questions That You May Have And Look Forward To developing A Mutually Rewarding And Profitable Business Relationship. Should You Have Any Questions Or Comments Concerning A Proposal, Then Please Telephone To Discuss The Matter Further.

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